

# Property Tax Deferral Worksheet

Dear Applicant:

This worksheet is to be completed and submitted to the Board of Selectmen to assist them in making a sound decision on your application. Any and all information provided will be kept confidential and will be handled as such, to protect your privacy. Any documents submitted with this worksheet and the application will be returned.

This worksheet is supplemental to the formal application (Form PA-30). If approved, only the Form PA-30 is recorded at the registry of deeds and is a public record.

Applicant's Name \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Physical Address \_\_\_\_\_

Mailing Address \_\_\_\_\_

Map \_\_\_\_\_ Lot \_\_\_\_\_ Date of Purchase \_\_\_\_\_

Are you living in the home?      YES      NO      (Circle one)

Amount of Total Tax Bill (include both bills)      \$ \_\_\_\_\_

Amount of deferral requested      \$ \_\_\_\_\_

# INCOME:

Please list the source and amount of all monthly income for both you and your spouse. Please provide all available supporting documentation.

SOURCE	APPLICANT	SPOUSE	SUPPORTING DOCUMENTATION
Social Security	\$ _____	\$ _____	_____
Pension	\$ _____	\$ _____	_____
Retirement	\$ _____	\$ _____	_____
Wages	\$ _____	\$ _____	_____
Annuities	\$ _____	\$ _____	_____
Interest/Dividends	\$ _____	\$ _____	_____
Capital Gains	\$ _____	\$ _____	_____
Other	\$ _____	\$ _____	_____

If you have filed any of the following - please provide a copy.

1. Interest and Dividend tax return to the State of NH
2. Federal Income Tax Form

Check here if the applicant or spouse was not required to file a Federal Income Tax Return. \_\_\_\_\_

# MONETARY ASSETS:

Please list all monetary assets owned by the applicant and spouse. Assets may include, but are not limited to, checking and savings accounts, CD's, stocks, bonds, mutual funds, and IRA's. If additional space is needed, please use the back of this form.

TYPE	INTITUTION NAME	VALUE/AMOUNT
Checking	_____	\$ _____
Savings	_____	\$ _____
Savings	_____	\$ _____
IRA	_____	\$ _____
Other	_____	\$ _____
Other	_____	\$ _____



# EXPENSES:

Please list the monthly expenses for your household (applicant and spouse).

UTILITIES		DEBT	
Heat Fuel	\$ _____	Mortgage	\$ _____
Electricity	\$ _____	Credit Card	\$ _____
Phone	\$ _____	Other	\$ _____
Other	\$ _____	TAXES	
INSURANCE		Property	\$ _____
Homeowners	\$ _____	Federal	\$ _____
Automotive	\$ _____	State	\$ _____
Medical	\$ _____	FOOD AND SUNDRIES	\$ _____
MEDICAL		OTHER	\$ _____
Prescriptions	\$ _____	OTHER	\$ _____
Other Out-of-Pocket	\$ _____	OTHER	\$ _____

Please provide a statement as to why, in your opinion, the property tax liability causes an undue hardship to your household.

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I/We swear, under the penalty of perjury, that all the above is a correct and accurate accounting of my financial condition to the best of my knowledge. I further understand that upon approval of this application, a lien shall be created against the property for which the deferral is sought.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date